

Delaware County Public Facilities Authority

8 Year Term - .50% Sales Tax

100 Additional Beds

\$3,790,000

Sales Tax Revenue Note, Series 2010
(County Jail Expansion at Courthouse)

Estimated Debt Service Requirements

Dated: November 1, 2010

Payment Date	Principal Payment	Interest Rate (1)	Interest Payment	Total Payment	Bonds Outstanding	Sales Tax Revenue (2)	Debt Coverage	Excess Sales Tax
01/01/12	100,000	4.25%	187,920.83	287,920.83	3,690,000	1,208,961	4.20	921,040
01/01/13	320,000	4.25%	156,825.00	476,825.00	3,370,000	1,450,753	4.53	973,928
01/01/14	495,000	4.25%	143,225.00	638,225.00	2,875,000	1,450,753	2.27	812,528
01/01/15	525,000	4.25%	122,187.50	647,187.50	2,350,000	1,450,753	2.24	803,565
01/01/16	550,000	4.25%	99,875.00	649,875.00	1,800,000	1,450,753	2.23	800,878
01/01/17	575,000	4.25%	76,500.00	651,500.00	1,225,000	1,450,753	2.23	799,253
01/01/18	600,000	4.25%	52,062.50	652,062.50	625,000	1,450,753	2.22	798,690
01/01/19	625,000	4.25%	26,562.50	651,562.50	0	1,450,753	2.23	799,190
Totals	3,790,000		865,158.33	4,655,158.33		11,364,229		

Weighted Average Interest Rate:	4.2500%
Maximum Annual Payment:	652,062.50

(1) Estimated; subject to change

(2) Reflects effective date of January 1, 2011 and first receipts in March 2011 and projected annual growth rate of:

On December 31, 2018, sales tax drops from .50% to .25% - .25% would be permanent

0%